

# LA COMMISSIONE UE:

# Priorità e sfide

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- Roadmap verso Sibiu
- Le priorità della Commissione Juncker
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STATE
OF
THE
UNION
2017



# ROADMAP FOR A MORE UNITED, STRONGER AND MORE DEMOCRATIC UNION



Road to Sibiu

#EURoad2Sibiu

European Political Strategy Centre



### THE ROADMAP TO SIBIU

To steer reforms and stimulate discussion, President Juncker has proposed in his State oh the Union Adress of 13 September 2017 a Roadmap for a More United, Stronger and More Democratic Union



"We started to fix the European roof. But today and tomorrow we must patiently, floor by floor, moment by moment, inspiration by inspiration, continue to add new floors to the European House. We must complete the European House now that the sun is shining and whilst it still is. [...] We now have a window of opportunity but it will not stay open forever. [...] Let us make the most of the momentum, catch the wind in our sails."

European Commission President Jean-Claude Juncker, State of the Union Address, 13 September 2017







Future of Europe debates in Parliaments, cities and regions



Dec •	€	6/12 Economic and Monetary Union package of proposals by the Co	mmission
		<ul> <li>Transformation of the European Stability Mechanism into a European Mor Fund</li> </ul>	netary
		<ul> <li>Creation of a dedicated euro area budget line within the EU budget provide four functions: (1) structural reform assistance, (2) a stabilisation function (3) a backstop for the Banking Union, and (4) a convergence instrument to give pre-accession assistance to non-euro area Member States</li> </ul>	
		<ul> <li>Integration of the substance of the Treaty on Stability, Coordination and Governance in the Economic and Monetary Union into EU law</li> </ul>	1
		Creation of a double-hatted European Minister of Economy and Finance	
		14-15/12 European Council / Meeting of EU27	Future of
	Č.	Euro Summit	Europe debates
Feb 2018	24	Strategy of the Commission for a successful EU accession of Serbia and Montenegro as frontrunner candidates in the Western Balkans	in Parliaments, cities and regions
May •		Convergence Reports by the Commission and the European Central Bank progress made by the Member States in meeting the conditions for adopting single currency of the European Union	
	$\Leftrightarrow$	Possible informal meeting of EU27 in Sofia, Bulgaria back to back with a W Balkans Summit	estem
	~	Commission proposal for the Future Multiannual Financial Framewood 2020	ork



		Possible informal meeting of EU27 in Sofia, Bulgaria back to back with a Western Balkans Summit	1
	~	Commission proposal for the Future Multiannual Financial Framework beyond 2020	Í
June		28-29/06 European Council / Meeting of EU27	
	٠	Commission Communication on the future of EU Energy and Climate Policy, including on the future of the Euratom Treaty	Ĭ.
Sep •	3	Commission Communication on the enhancement of the use of qualified majority voting in Common Foreign Policy	Ą
	*	Commission Communication on the enhancement of the use of qualified majority voting and of the ordinary legislative procedure in <b>internal market matters</b> , including social and taxation matters	
	۵۱۵	Commission Communication on a possible extension of the tasks of the European Public Prosecutor's Office to include the <b>fight against terrorism</b>	ļ
	<b>***</b>	Report by the Task Force chaired by Commission First Vice-President Timmermans on the ways to enhance subsidiarity, proportionality and better regulation in the daily operation of the European Union	1
	9	Commission Communication on enhancing the efficiency at the helm of the European Union	
		2018 State of the Union Address by President Juncker	ŧ.
		Possible informal meeting of EU27 in Vienna, Austria	ŧ.
Oct	**	18-19/10 European Council / Meeting of EU27	
	4	Initiative by the Commission to strengthen the enforcement of the Rule of Law in the European Union	į
Dec •		13-14/12 European Council / Meeting of EU27	•
Mar 2019		30/03 Possible Extraordinary European Council to take first decisions by unanimity on the future of Europe, Sibiu, Romania	

**European Parliament elections** 

May/June



**D**emocratic change

Jobs, growth and investment

A stronger global actor Digital **s**ingle **m**arket 10 Priorities **M**igration Energy union and climate Internal market Justice and fundamental rights

A balanced and progressive **t**rade **p**olicy to harness globalisation

A deeper and fairer economic and monetary union





#### 1) JOBS, GROWTH and INVESTMENT

Stimulating investment and creating jobs

More than 500 billion € to be mobilised

Low levels of investment in the **EU** due to 2007 crisis.

Coordinated efforts to put Europe on the path of economic recovery

The Investment Plan for Europe focuses on creating jobs and boosting growth and providing visibility and technical assistance to investment projects





## 2) DIGITAL SINGLE MARKET

#### Bringing down barriers to unlock online opportunities

It's time to make the **EU**'s **s**ingle **m**arket fit for the digital age – tearing down regulatory walls and moving from 28 national markets to a single one.



This could contribute €415 billion per year to our economy and create hundreds of thousands of new jobs.





#### 3) ENERGY UNION and CLIMATE

Making energy more secure, affordable and sustainable

Wiser energy use while fighting climate thange is both a spur for new jobs and prowith and an investment in Europe's that the progress since the energy was adopted to bring about the transition to a low-carbon, secure and competitive economy.

Energy efficiency goal for 2030: 30%

and more efficient management of resources.





## 4) INTERNAL MARKET

#### A deeper and fairer internal market

The **s**ingle **m**arket is one of Europe's major achievements and its best asset in times of increasing globalisation.

By allowing **p**eople, **g**oods, **s**ervices and **c**apital to move more freely it opens up new opportunities for citizens, workers, businesses and consumers.

More integrated and deeper capital markets will channel more funding to companies, especially SMEs, and infrastructure projects.

And combatting tax evasion and tax fraud will ensure that all contribute their fair share.

Industry **4.0** – The digitalisation as a strategic priority.





# 5) A DEEPER and FAIRER ECONOMIC

and MONETARY UNION

Combining stability with fairness and democratic accountability

Encourage investment and enhance competitiveness

Work is underway to strengthen the architecture of the EMU, enabling it to respond more quickly and decisively to future challenges.

Within the Economic and Monetary Union (EMU), EU countries' economic policies are coordinated to:

Ensure EU countries can withstand future crises through economic and social reforms and responsible fiscal policies

Deliver more job opportunities and better living standards.





# 6) A BALANCED and PROGRESSIVE TRADE POLICY to HARNESS GLOBALISATION

Open trade-without sacrificing Europe's standards

The Commission continues negotiating with many partners, notably Mexico and the Mercosur countries (Argentina, Brazil, Paraguay and Uruguay).

The EU has reached a political agreement with Japan, and is about make the EU-Canada agreement effective.

Negotiations with partners from other parts of the world could start in the coming months.





### 7) JUSTICE and FUNDAMENTAL RIGHTS

Enhancing cooperation between different EU justice systems and preserving the rule of law



Every EU citizen enjoys the same fundamental rights based on the values of equality, non-discrimination, inclusion, human dignity, freedom and democracy. These values are fortified and protected by the rule of law, spelled out in the EU Treaties and the **C**harter of **F**undamental **R**ights.

The **C**ommission reinforces the right for EU citizens to cross borders effortlessly, as well as to live, work, study and get married in other EU countries, while safeguarding their personal data and empowering them as consumers.





### 8) MIGRATION

Towards a European agenda on migration

The plight of **t**housands of **m**igrants putting their lives in peril to cross the

Mediterranean has shocked.

It is clear that no EU country can or should be left **a**lone to address huge migratory **p**ressures.

The European Commission's agenda on migration sets out a European response, combining internal and external policies, making best use of EU agencies and tools, and involving all actors: EU countries and institutions, international organisations, civil society, local authorities and national partners outside the EU.





### 9) A STRONGER GLOBAL ACTOR

Bringing together the tools of Europe's external action

The EU needs a strong common foreign policy to respond efficiently to global challenges. Its values reject protectionism and keep EU trade standards contribute to peace and prosperity in the world.



Through PESCO (Permanent Structured Cooperation), Member States increase their effectiveness in addressing security challenges and advancing towards further integrating and strengthening defence cooperation within the EU framework.

The EU supports investment and new jobs in Africa and the European Neighbourhood through its External Investment Plan.





#### 10) DEMOCRATIC CHANGE

#### Making the EU more democratic



For the first time, in 2014, EU countries had to take the results of the elections into account when proposing a candidate for European **C**ommission President.

Europeans have the right to know who Commissioners and Commission staff, Members of the European Parliament and representatives of the Council meet in the context of the legislative process.

The **C**ommission is committed to bringing a new lease of life to the relationship with the European **P**arliament, as well as to working more closely with national parliaments.





# THE WHITE PAPER

The White paper presented by the European Commission on 1 March 2017 sets out possible paths for the future of Europe.

"We face a great many challenges, from globalisation, to the impact of new technologies on society and jobs, to security concerns and the rise of populism. We must ensure we are not overwhelmed but rather that we seize the opportunities that these trends present.

This is why the White paper offers five scenarios for how the Union could evolve, depending on the choices we will make. Work continues in earnest so that we have a plan, a vision and a way forward to present to the people by the time we hold European Parliament elections in June 2019.

It is for all of us to have a say: we have Europe's future in our own hands."



#### 5 SCENARI PER L'EUROPA ENTRO IL 2025

SCENARIO 1: AVANTI COSI'

SCENARIO 2: SOLO IL MERCATO UNICO

SCENARIO 3: CHI VUOLE DI PIU' FA DI PIU'

SCENARIO 4: FARE MENO IN MODO PIU' EFFICIENTE

SCENARIO 5: FARE MOLTO DI PIU' INSIEME



# REFLECTIONS AND SCENARIOS FOR THE EU27

- The social dimension of Europe: different ideas, proposals and options for a social dimension of Europe by 2025.
- Harnessing globalisation: how the EU can best harness globalisation and respond to its opportunities and challenges.
- Deepening of the economic and monetary union: economic and monetary union, helping reach a shared vision of its future design.
- **Future of European defence**: Europe's defence, contributing to the debate on strengthening the protection of European citizens.
- **Future of EU finances**: possibilities and reform options, mapping out opportunities, risks and trade-offs for the future of EU budget.





The reflection paper on the social dimension of Europe raises questions on how to sustain our standards of living, create more and better jobs, equip people with the right skills and create more unity within our society, in light of tomorrow's society and world of work. It does so by setting out three possible options:





- Limiting the social dimension to free movement
- Those who want to do more in the social field do more
- The EU27 deepen the social dimension of Europe together



On the external front, the paper focuses on the need to shape a truly sustainable global order, based on shared rules and a common agenda.



**On the domestic front**, the paper suggests tools to protect and empower citizens through robust social policies and providing the necessary education and training support throughout their lives.



The options proposed in the reflection paper are intended to help build a broad consensus on how to take on the challenges ahead and to give a fresh impetus to this important debate. Moving ahead would involve taking steps in three key areas:





- Completing a genuine Financial Union
- Achieving a more integrated Economic and Fiscal Union
- Anchoring democratic accountability and strengthening euro area institutions





The reflection paper sets out three possible scenarios for the future of European defence:





- Security and Defence Cooperation scenario
- Shared Security and Defence scenario
- Common Defence and Security scenario





The EU budget faces a tough challenge to fund more with less. The EU is expected to play a bigger role in new policy areas like migration, internal and external security or defence.





The reflection paper looks at this challenge and puts the key elements for discussion on the table, structured around the five scenarios of the White Paper: will the EU simply carry on, do less together, move ahead at different levels of intensity, do less but more efficiently or do much more together?



2018:

ANNO
EUROPEO
DEL
PATRIMONIO
CULTURALE

Il nostro PATRIMONIO dove il PASSATO incontra il FUTURO





#### **BREXIT:**

- 29/3/2019: withdrawal of **UK**
- 31/12/2020:end of transition period
- Draft withdrawal agreement under discussion
- Future relationships EU/UK to be agreed



# Il futuro dell'Unione economica e monetaria (UEM)



Proposte Dicembre 2017

- Obiettivo → rafforzare l'unità, l'efficacia e la responsabilità democratica dell'UEM entro il 2025
- Proposte → il pacchetto contiene 4 iniziative principali:
- 1. Istituzione di un **Fondo monetario europeo** sulla base del meccanismo europeo di stabilità (**MES**) che fungerebbe da prestatore di ultima istanza.



- 2. Proposta mirata ad integrare il **trattato sulla stabilità, sul coordinamento e sulla governance** nell'ordinamento giuridico dell'Ue, facendo uso dell'adeguata flessibilità insita nel patto di stabilità e crescita.
- 3. Comunicazione suoi **nuovi strumenti di bilancio** atti a garantire la **stabilità dell'eurozona**. Ciò ha una <u>quadrupla</u> funzione:
  - a. backstop per l'Unione bancaria; b. strumento di convergenza;
  - c. funzione di stabilizzazione; d. assistenza tecnica.
- 4. Comunicazione in merito ad un possibile **ministro europeo dell'Economia e delle finanze** che potrebbe fungere da VP della Commissione e da Presidente dell'Eurogruppo.

Commission



Il **PIANO** si incentra sulla rimozione degli ostacoli agli investimenti, sulla necessità di dare visibilità e assistenza tecnica ai progetti di investimento e su un uso più intelligente delle risorse finanziarie nuove ed esistenti. Per conseguire questi obiettivi il piano prevede interventi in tre ambiti:

- mobilitare investimenti per almeno
   315 miliardi di euro in tre anni
   (+ altri 200 entro il 2020)
- sostenere gli investimenti nell'economia reale
- creare un ambiente favorevole agli investimenti.



Il Fondo europeo per gli investimenti strategici (FEIS) costituisce il motore del piano di investimenti per l'Europa

❖ Fondo di Garanzia: 21 miliardi



#### EIB Group figures As of 15/03/2018

#### EFSI investment by sector\*



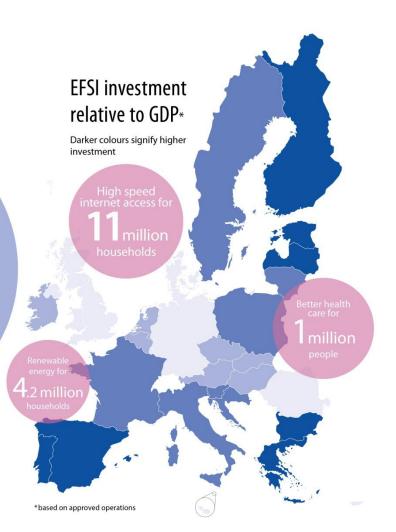
Target by 2020 **EUR 500**bn





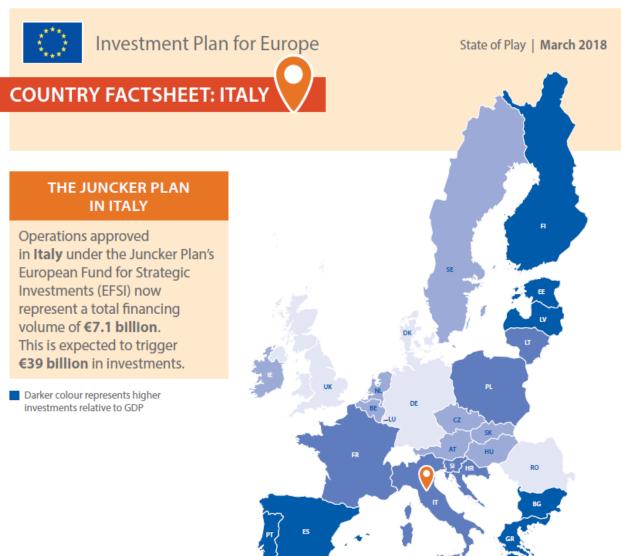






#### **ITALIA**









#### INFRASTRUCTURE AND INNOVATION PROJECTS

The 56 approved projects\* amount to €4.8 billion in European Investment Bank (EIB) financing under the European Fund for Strategic Investments (EFSI). This is expected to trigger €15 billion in investments.

#### PROGETTI:

- Acquedotto pugliese EFSI: 200milioni
- Ospedale di Treviso EFSI: 70milioni
- Dolomiti Energia EFSI: 100milioni
- Telecom Italia EFSI: 500milioni
- Italgas EFSI: 300milioni

Tot finanziamenti a Marzo 2018: **7,1** miliardi di euro

#### **SME FINANCING**

- Echolight
- Umbria Legno

Under EFSI the European Investment Fund approved 65 agreements with financial intermediaries (banks, funds, etc). The financing totals € 2.3 billion and is expected to trigger € 24 billion in investments. 210,706 smaller companies or start-ups will benefit from this support.

